



Is it time
for a
review?



Policies issued by:

American General Life Insurance Company

**The United States Life Insurance Company
in the City of New York**

American General
Life Companies



Life's little events happen every day — a sweet kiss from the baby, an unexpected bouquet of flowers, a smile from the checkout clerk.

Big events happen too, and sometimes they aren't so pleasant. A big event often involves money.

In the past year, have you or any member of your immediate family — spouse, children, parents, grandparents or grandchildren — experienced one of the life events listed here? Do you expect any of these events to occur in the upcoming year?

If so, it's time for a review of your financial matters.

Life Events

Please check all that apply:

- Marriage/wedding
- Birth/adoption
- Death in family
- Divorce
- Child started high school or college
- Graduation
- Entered a nursing home and/or receive in-home care
- Became the legal guardian for another person
- New job or job promotion
- Job layoff
- Change in employee benefits
- Critical illness/injury/disability
- Retirement
- Inheritance/financial windfall/significant lottery winnings
- Financial setback
- Moved/relocated/sold house
- Refinanced home mortgage and/or took an equity line of credit
- Purchased vacation home
- Started own business
- Sold or closed business
- Won/lost a lawsuit
- Old life insurance policy that hasn't been reviewed in years

If you checked one or more of these items, we should meet soon to help determine if your current financial strategy is still valid in view of these latest life events. There is no charge for this consultation, nor is there a requirement to purchase any new products. This is simply to review your plan to ensure that it still meets your financial needs and goals. We look forward to seeing you soon!

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2727-A Allen Parkway, Houston, TX 77019

**The United States Life Insurance Company
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One World Financial Center, 200 Liberty Street, New York, NY 10281

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